**Questionnaire for factory workers in Huajian Light Industry City: summary results**

**N=50**

**1: Background information**

|  |  |
| --- | --- |
| **1.3 Nationality** |  |
| Ethiopian | **50** |
| Other *(Please specify):* |  |

|  |  |
| --- | --- |
| **1.1 Gender** |  |
| Female | **32** |
| Male | **18** |

|  |  |
| --- | --- |
| **1.2 Age** |  |
| 18-25 | **49** |
| 26-35 | **1** |
| 36-45 |  |
| 46-55 |  |
| 56-65 |  |
| Over 65 |  |

|  |  |
| --- | --- |
| **1.4 Approximate monthly personal income** *(total from all sources, including e.g. salary, wages, remittances, rent on properties owned, government support)* |  |
| Less than 500 ETB | **3** |
| 500- 1000 ETB | **21** |
| 1000-3000 ETB | **23** |
| 3000-5000 ETB |  |
| 5000-10,000 ETB | **1** |
| 10,000- 20,000 ETB |  |
| 20,000 – 50,000 ETB | **2** |
| More than 50,000 ETB |  |

|  |  |
| --- | --- |
| **1.5 Monthly income *just* from your job at Huajian** |  |
| Less than 500 ETB | **5** |
| 500- 1000 ETB | **18** |
| 1000-3000 ETB | **25** |
| 3000-5000 ETB |  |
| 5000-10,000 ETB |  |
| 10,000- 20,000 ETB |  |
| 20,000 – 50,000 ETB |  |
| More than 50,000 ETB |  |

**2: Working in HLIC**

|  |  |  |
| --- | --- | --- |
| **2.1 What is your primary job position in Huajian?** | **Tick just one box** | **Notes** |
| Worker on factory floor | **17** | * Assistant * Electrician |
| Supervisor | **25** |
| Manager | **2** |
| Cleaner | **2** |
| Catering staff |  |
| Security | **1** |
| Other *(please specify)* | **3** |

|  |  |  |
| --- | --- | --- |
| **2.2 What is your current employment status in Huajian?** | **Tick just one box** | **Notes** |
| Employed formally (have written contract and get payslip) | **29** |  |
| Employed informally (wages but no contract or payslip) on a regular basis | **20** |
| Casual worker (here on an irregular basis) | **1** |

|  |  |  |
| --- | --- | --- |
| **2.3 How often do you work in the HLIC?** | **Tick just one box** | **Notes** |
| 6-7 days a week | **48** |  |
| 3-5 days a week | **1** |
| Fewer than 3 days a week |  |
| Only very occasionally | **1** |

|  |  |
| --- | --- |
| **2.4 How many hours do you work per day in your job in Huajian, on average?** | **8 hours (9 responses)**  **8-11 hours (30 responses)**  **Over 11 hours (2 responses)** |

|  |  |  |
| --- | --- | --- |
| **2.5 Do you also have another job elsewhere?** | **Tick just one box** | **Notes** |
| No | **47** |  |
| Yes *(Please specify)* | **3** |

|  |  |  |
| --- | --- | --- |
| **2.6 How long have you been working in this factory?** | **Tick just one box** | **Notes** |
| 3-5 years | **7** |  |
| 1-3 years | **25** |
| 6 months- 1 year | **7** |
| 3-6 months | **3** |
| 1-3 months | **6** |
| Less than 1 month | **2** |

|  |  |  |
| --- | --- | --- |
| **2.7 Before taking this job, what was your main form of employment?** | **Tick just one box** | **Notes** |
| I worked at the Huajian shoe factory in Eastern Industrial zone | **10** | * Hawassa Industrial Park * Teaching * Mechanic |
| I worked at another factory in Eastern Industrial zone *(please specify)* |  |
| I worked at another factory outside Eastern Industrial zone  *(please specify)* | **3** |
| I worked in a formal job, but not in a factory  *(please specify)* | **11** |
| I was doing informal but regular waged work  *(please specify)* | **2** |  |
| I was doing odd jobs here and there  *(please give an example)* | **1** |  |
| I was self-employed  *(please specify nature of self-employed work)* |  |  |
| I was unemployed and looking for work | **2** |  |
| I was not working, but not looking for work | **1** |  |
| I was a student | **20** | * I had a BSc degree in chemical engineering but couldn’t find a job |

|  |  |  |
| --- | --- | --- |
| **2.8 What is the MAIN reason you decided to come here to work?** | **Tick just one box** | **Notes** |
| Because I live nearby | **2** | * I was looking for the right job for me |
| Because I was unemployed | **20** |
| Because it offered better pay than my previous job |  |
| Because it offered better working conditions than my previous job | **3** |
| Because it offered stability and continuous employment | **8** |
| Because transport to my home is provided | **3** |
| Because it is easy for me to get here using public transport |  |
| Because it came with accommodation on-site |  |
| Because a friend or family member recommended it | **5** |
| Because I was sent here from Eastern zone | **1** |
| Because I had no other options | **6** |
| I don’t know, I was just sent here by an employer | **1** |
| Other *(Please specify):* |  |

|  |  |  |
| --- | --- | --- |
| **2.9 What OTHER reasons also contributed to your decision to come and work here?** | **Tick all that apply** | **Notes** |
| Because I live nearby | **2** |  |
| Because I was unemployed | **18** |
| Because it offered better pay than my previous job | **3** |
| Because it offered better working conditions than  my previous job | **2** |
| Because it offered stability and continuous employment | **6** |
| Because transport to my home is provided |  |
| Because it is easy for me to get here using public transport | **1** |
| Because it came with accommodation on-site | **7** |
| Because a friend or family member recommended it | **5** |
| Because I was sent here from Eastern zone | **3** |
| Because I had no other options | **2** |
| I don’t know, I was just sent here by an employer |  |
| None of the above | **1** |
| Other *(Please specify):* |  |

|  |  |  |
| --- | --- | --- |
| **2.10 Do you think that working in the factory where you work is better than working in another Chinese factory?** | **Tick just one box** | **Notes** |
| Yes *(please explain why)* | **24** | * I don’t know other Chinese factories   *No:*   * Dormitory services aren’t provided for everyone * It doesn’t provide permanent employment |
| No *(please explain why)* | **23** |

|  |  |  |
| --- | --- | --- |
| **2.11 Do you think that working in the factory where you work is better than working in a NON-Chinese factory?** | **Tick just one box** | **Notes** |
| Yes *(please explain why)* | **24** | *Yes:*   * Because if provides food and accommodation   *No:*   * The salary is not good. |
| No *(please explain why)* | **23** |

|  |  |  |
| --- | --- | --- |
| **2.12 Do you think that working in the factory where you work is better than working in another kind of (non-factory) job?** | **Tick just one box** | **Notes** |
| Yes *(please explain why)* | **30** | *No:*   * Self-employment is much better |
| No *(please explain why)* | **17** |

|  |  |  |
| --- | --- | --- |
| **2.13 Would you recommend a friend or family member to work here?** | **Tick just one box** | **Notes** |
| Yes *(please explain why)* | **19** | *No:*   * Dormitory services aren’t given for everyone * I see this as a temporary solution while looking for other jobs * The payment isn’t good |
| No *(please explain why)* | **29** |

**3: Housing situation**

|  |  |  |
| --- | --- | --- |
| **3.1 Do you live on-site in HLIC?** | **Tick just one box** | **Notes** |
| Yes, all the time ***(proceed to question 3.2.)*** | **26** |  |
| Yes, some of the time ***(proceed to question 3.2)*** | **2** |
| No ***(go straight to question 3.7)*** | **22** | *If* ***no,*** *please state which area of the city you live in:* |

|  |  |  |
| --- | --- | --- |
| **3.2 How long have you lived on-site?** | **Tick just one box** | **Notes** |
| More than 2 years | **1** |  |
| 1-2 years | **11** |
| 6 months- 1 year | **9** |
| 3-6 months | **4** |
| 1-3 months | **1** |
| Less than 1 month |  |

|  |  |  |
| --- | --- | --- |
| **3.3 How did you access the on-site accommodation?** | **Tick just one box** | **Notes** |
| It is available to anyone who requests it | **2** | * Supervisors * Security officers |
| I was on a waiting list and a place became available | **17** |
| It is available to people who have worked here for a specified length of time (please specify) | **2** |
| It is reserved for particular groups of people (please specify) | **4** |
| It is available to those who are willing to pay the most | **1** |

|  |  |
| --- | --- |
| **3.4 How many people share toilet facilities in this accommodation?** | **30-50 people**   * There are sufficient numbers |

|  |  |
| --- | --- |
| **3.5 Where did you live before moving on-site?**  (please specify which part of the city, if you lived in Addis, or which town/area if outside of Addis). | Alemgena, Hawassa, Kolfekeranio, Debrezeite, Dukem, Addis Ababa, Adama |

|  |  |  |
| --- | --- | --- |
| **3.6 Where do you live during weekends?** | **Tick just one box** | **Notes** |
| I stay in the on-site accommodation | **6** | * It is common to work on weekends |
| I have another house/flat in Addis that I go to | **1** |
| I have another house/flat outside of Addis that I go to *(please specify where)* | **2** |
| I stay with family/friends in Addis | **13** |
| I stay with family/friends outside of Addis | **1** |

|  |  |  |
| --- | --- | --- |
| **3.7 If you do NOT live on-site, what kind of house/apartment do you live in?** | **Tick just one box** | **Notes** |
| A condominium apartment that I own | **2** |  |
| A condominium apartment that I rent from someone else | **1** |
| A flat or apartment that I own in a private apartment block |  |
| A flat or apartment that I rent in a private apartment block |  |
| A detached or semi-detached house that I own |  |
| A detached or semi-detached house that I rent | **1** |
| A detached or semi-detached house that I own in a private real estate development |  |
| A detached or semi-detached house that I rent in a private real estate development |  |
| A *kebele* house that I rent from the government | **1** |
| A *kebele* house that I rent from another individual |  |
| An informally constructed house that I own | **1** |
| An informally constructed house that I rent from someone else |  |
| As a guard in a small guard house within a compound or on the street |  |
| In a farmer’s house that I own |  |
| In a farmer’s house that I rent | **3** |
| In a house that I rent together with friends | **13** |
| Other *(please specify):* | **1** |

|  |  |  |
| --- | --- | --- |
| **3.8 If you do NOT live on-site, do you share a room with friend/family** | **Tick just one box** | **Notes** |
| Yes (please specify the amount of people sharing one room) | **9** | * in all cases this is sharing with 1-2 people. |
| No | **2** |

|  |  |
| --- | --- |
| **3.9 If you do NOT live on-site, how much rent do you personally pay each month?**  *(If you do not pay any rent, please explain why)* | **Notes**    **200-499 Birr (1 response)**  **500-999 Birr (3 responses)**  **1000-2000 Birr (14 responses)**  **Over 2000 Birr (1 responses)**   * in cases of no rent, respondents live with family |

|  |  |  |
| --- | --- | --- |
| **3.10 If you do NOT live on-site, are you given some additional funds/compensation to cover your rent?** | **Tick just one box** | **Notes** |
| Yes (please specify the amount) | **3** |  |
| No | **16** |

**4: Housing conditions**

**4.1 When thinking about living conditions in general and what matters most to you, please rate how important each of these qualities is to you (1= extremely unimportant; 10= extremely important)**

|  |  |
| --- | --- |
|  | **Mean Score** |
| Amount of space | **6.7** |
| Comfortableness | **6.8** |
| Bathing facilities | **7.2** |
| Toilet facilities | **6.9** |
| Cooking facilities | **7** |
| Water provision | **8** |
| Electricity provision | **7** |
| Privacy | **6.4** |
| Natural light (e.g. windows) | **7.2** |
| Air-flow/temperature | **6.7** |

**4.2 Regarding ON-SITE accommodation (please skip to 4.3 if you do not live on-site any of the time), please rate your experience of each of these qualities in the place where you live:**

|  |  |
| --- | --- |
|  | **Mean score** |
| Amount of space | **6.2** |
| Comfortableness | **5.7** |
| Bathing facilities | **6.3** |
| Toilet facilities | **6** |
| Cooking facilities | **5.4** |
| Water provision | **5.9** |
| Electricity provision | **6.7** |
| Privacy | **6.4** |
| Natural light (e.g. windows) | **6.5** |
| Air-flow/temperature | **5.5** |

**4.3 Regarding OFF-SITE accommodation (if you usually live off-site, or if you live off-site some of the time) please rate your experience of each of these qualities in the place where you live:**

|  |  |
| --- | --- |
|  | **Mean score** |
| Amount of space | **5.7** |
| Comfortableness | **5.7** |
| Bathing facilities | **5.3** |
| Toilet facilities | **5.8** |
| Cooking facilities | **5.1** |
| Water provision | **5.4** |
| Electricity provision | **5.5** |
| Privacy | **5.5** |
| Natural light (e.g. windows) | **5.8** |
| Air-flow/temperature | **5.9** |

**5. Transport**

|  |  |  |
| --- | --- | --- |
| **5.1 How do you usually travel to HLIC** | **Tick just one box** | **Notes** |
| I don’t travel here because I live here  (skip to **question 5.6)** | **35** |  |
| On foot | **9** |  |
| By bus | **1** |
| By minibus (shared taxi) | **9** |
| By private vehicle | **1** |
| By special hire taxi |  |
| By company car |  |
| By light rail |  |
| By bajaj | **2** |
| By a combination of the above | **2** |

|  |  |  |
| --- | --- | --- |
| **5.2. How long does it take you to travel to work here, on average?** | **Tick just one box** | **Notes** |
| Less than 15 minutes | **3** |  |
| 15-30 minutes | **2** |
| 30 minutes-1 hour | **8** |
| 1-2 hours | **3** |
| More than 2 hours | **1** |

|  |  |  |
| --- | --- | --- |
| **5.3 Does the factory provide transport for workers?** | **Tick just one box** | **Notes** |
| Yes | **2** |  |
| No | **18** |  |

|  |  |  |
| --- | --- | --- |
| **5.4 If you answered ‘yes’ to the above, do you personally make use of this service?** | **Tick just one box** | **Notes** |
| Yes, every time I come here | **1** |  |
| Yes, but only sometimes (please explain why) | **1** |  |
| No (please explain why) |  |  |

|  |  |  |
| --- | --- | --- |
| **5.5 How would you compare your journey to work here with your journey to other workplaces you have had?** | **Tick just one box** | **Notes** |
| It is quicker and cheaper | **3** |  |
| It is quicker but more expensive | **5** |  |
| It is slower but cheaper |  |  |
| It is slower and more expensive | **1** |  |
| I have never worked anywhere else | **12** |  |

|  |  |  |
| --- | --- | --- |
| **5.6 HLIC is quite close to Furi-Lebu station on the new Addis-Djibouti railway. Have you ever taken the train to this station?** | **Tick just one box** | **Notes** |
| Yes | **5** |  |
| No (skip to question **4.11)** | **43** |  |

|  |  |  |
| --- | --- | --- |
| **5.7 If you answered ‘yes’ to question 4.6, did you find using the train to be convenient, relative to other forms of cross-country transport?** | **Tick just one box** | **Notes** |
| Yes | **4** |  |
| No | **1** |  |

|  |  |  |
| --- | --- | --- |
| **5.8 If you answered ‘yes’ to question 4.6, did you find using the train to be comfortable, relative to other forms of cross-country transport?** | **Tick just one box** | **Notes** |
| Yes | **4** |  |
| No | **1** |  |

|  |  |  |
| --- | --- | --- |
| **5.9 If you answered ‘yes’ to question 4.6, did you find using the train to be quick, relative to other forms of cross-country transport?** | **Tick just one box** | **Notes** |
| Yes | **4** |  |
| No |  |  |

|  |  |  |
| --- | --- | --- |
| **5.10 If you answered ‘yes’ to question 4.6, did you find using the train to be cheap, relative to other forms of cross-country transport?** | **Tick just one box** | **Notes** |
| Yes | **5** |  |
| No |  |  |

|  |  |  |
| --- | --- | --- |
| **5.11 How often do you use the Addis Ababa light rail service?** | **Tick just one box** | **Notes** |
| Most days | **5** |  |
| Several times a week | **2** |
| Occasionally (once a week or less) | **8** |
| I have used it in the past, but do not use it regularly | **8** |
| Never ***(skip to question 4.13)*** | **27** | *If ‘never’, please explain why:* |

|  |  |  |
| --- | --- | --- |
| **5.12 Does the light rail help you to access any of the following?** | **Tick all that apply** | **Notes** |
| Health/medical clinics | **1** |  |
| Schools | **3** |  |
| Community facilities (e.g. libraries, parks, recreation facilities, religious facilities, crèches) | **6** |  |
| Work opportunities | **4** |  |
| Financial and banking services | **2** |  |
| Food shopping facilities |  |  |
| Social activities (e.g visiting friends and families, attending social events like funerals and weddings) |  |  |
| Other (please specify) |  |  |
| None of the above | **5** |  |

|  |  |  |
| --- | --- | --- |
| **5.13 Do you think that the light rail service provides good value for money relative to other forms of transport?** | **Tick just one box** | **Notes** |
| Yes | **19** |  |
| No | **2** |  |

|  |  |  |
| --- | --- | --- |
| **5.14 If you had to pick just ONE thing on this list, what do you think is the MOST URGENT transport need in Addis Ababa currently? (Please tick just one box)** | **Tick just one box** | **Notes** |
| More buses | **8** |  |
| More minibus taxis | **8** |  |
| Better quality minibus taxis | **4** |  |
| Fewer minibus taxis |  |  |
| More private cars |  |  |
| Fewer private cars | **1** |  |
| More light rail lines | **16** |  |
| More/frequent trains on the light rail lines/ more carriages | **6** |  |
| Abolishing the existing light rail line |  |  |
| More Bajaj |  |  |
| Motorcycle taxis |  |  |
| bicycle lanes |  |  |
| Better quality buses | **3** |  |
| A dedicated bus lane (BRT) | **3** |  |
| Other *(please specify):* |  |  |

**6. Changes to the Jemo area in recent years**

|  |  |  |
| --- | --- | --- |
| **6.1 How would you describe the impact of the HLIC on the Jemo area? *(please briefly explain your answer)*** | **Tick just one box** | ***Please briefly explain your answer*** |
| Very positive | **24** |  |
| Quite positive | **10** |
| Neutral | **8** |
| Quite negative | **3** |
| Very negative |  |

|  |  |  |
| --- | --- | --- |
| **6.2 How would you describe the impact of the opening of the railway on the Jemo area? *(please briefly explain your answer)*** | **Tick just one box** | ***Please briefly explain your answer*** |
| Very positive | **13** |  |
| Quite positive | **12** |
| Neutral | **19** |
| Quite negative | **3** |
| Very negative |  |

|  |  |  |
| --- | --- | --- |
| **6.3 Which would you say have had the biggest impact on the Jemo area in the last two years?** | **Tick just one box** | ***Please briefly explain your answer*** |
| The opening of the HLIC | **32** | * the glass factory * none of these |
| The opening of the railway and Furi Lebu station | **13** |
| Something else (please specify) | **5** |

**7. Broader changes to the city**

|  |  |  |
| --- | --- | --- |
| **7.1 Addis Ababa is changing very rapidly. How would you describe the changes to the city in recent years?** | **Tick just one box** | ***Please briefly explain your answer*** |
| Mostly positive | **28** | * racism is growing among people |
| Mostly negative | **8** |
| Some positive and some negative | **12** |

**7.2 Over the past five years, how much impact (positive or negative) have the following changes had on your life? *(Please rate each one with a number from 0-10. 0 = very strong NEGATIVE impact; 5 = neutral or no impact; 10 = very strong POSITIVE impact. So e.g. a score of 7 would be a fairly strong positive impact)***

***Please score all the changes listed below.***

|  |  |
| --- | --- |
| **Change to the city** | **Mean score** |
| New roads | 7.0 |
| Introduction of light railway | **5.1** |
| Construction of condominium housing | **6.1** |
| Construction of private residential real estate | **4.9** |
| Construction of new commercial buildings | **6.2** |
| Increasing land prices | **3.7** |
| Creation of new jobs (e.g. through entrepreneurship schemes) | **6.8** |
| Opening of industrial parks in or near the city | **6.1** |
| Increased migration from other parts of Ethiopia | **6.5** |
| Increased numbers of foreigners in the city | **7.1** |
| Foreign investment | **5.8** |
| Investment from Ethiopian diaspora abroad | **6.0** |
| Growth of the city population | **6.6** |

**7.3 Do you think the following services have got better or worse over the past 5 years, in the area where you live? *(Please rate each one from 0 - 10. 0 = service has got much WORSE; 5 = neutral or no change; 10 = service has got much BETTER. So a score of e.g. 3 would mean the service has got a bit worse.***

|  |  |
| --- | --- |
| **Urban services in your area** | **Mean score** |
| Water provision | 5.5 |
| Waste collection | 4.3 |
| Sanitation | **5.6** |
| Drainage | **4.3** |
| Electricity | **4.6** |
| Primary education | **5.2** |
| Secondary education | **5.2** |
| Healthcare | **5.5** |
| Transport provision | **5.8** |
| Pavements and street lighting | **4.9** |
| Financial and banking services | **6.2** |
| Communications services (e.g. access to internet) | **5.3** |
| Food shopping facilities | **5.8** |
| Safety and security | **5.5** |
| Access to parks/green space | **4.2** |

|  |
| --- |
| **7.4 Is there anything else you want to comment on regarding how the city is changing?** |
| * We expect the city will change for the better under the new government (of Abiy Ahmed) * The change we are seeing hopeful * There are some changes but they are not satisfactory * The change is very slow |

**8. Attitudes to international support for Addis Ababa’s development**

|  |
| --- |
| **8.1 Ethiopia receives a lot of assistance, investment and support from other countries. Which countries do you think are the most important in affecting the development of Addis Ababa as a city?** |
| **China x 11 responses**  **USA x 5 responses**  **Russia x 1 response**  **Germany x 1 response**  **Turkey x 1 response** |

**8.2 How would you rate the following international actors in terms of their influence on the development of Addis Ababa? *(Please rate each one with a number from 0-10. 0 would be a very NEGATIVE influence, 5 would be neutral/don’t know, and 10 a very POSITIVE influence).***

|  |  |
| --- | --- |
| **International actor** | **Mean score** |
| China | **6.7** |
| Ethiopians living overseas (diaspora) | **5.4** |
| Eritrea | **4.9** |
| Germany | **5.3** |
| Kenya | **4.2** |
| India | **4.6** |
| Japan | **4.8** |
| Somalia | **4.8** |
| South Africa | **5.6** |
| The UK | **5.2** |
| The United Nations | **6.4** |
| The USA | **5.7** |
| The World Bank | **6.8** |

**8.3 What kinds of foreign engagement and assistance do you think most helpful for the city’s development? *(Rate each one with a number from 0-10. 0 would be a very NEGATIVE form of foreign engagement, 5 would be neutral/don’t know, and 10 a very POSITIVE form of foreign engagement).***

|  |  |
| --- | --- |
| **Type of foreign engagement** | **Score** |
| Investment in infrastructure such as roads and railways | **7.0** |
| Support for public services such as education and healthcare | **6.6** |
| Investment in manufacturing industry | **6.0** |
| Support for civil society (community groups, media, churches and mosques) | **6.2** |
| Investment in commercial buildings | **6.1** |
| Investment in residential real estate | **6.2** |
| Support to political parties | **5.7** |
| Support for environmental conservation | **5.9** |
| Support for security services | **6.2** |

|  |  |  |
| --- | --- | --- |
| **8.4 China is often seen as having a particularly strong influence in Ethiopia, and in the city of Addis Ababa. Do you think its influence is largely positive or negative?** | **Tick just one box** | **Notes** |
| Positive | **26** | *Positive:*   * Support in road construction and creating job opportunities |
| Negative | **7** |
| Some aspects positive, some negative | **10** |
| Don’t know | **2** |

|  |  |  |
| --- | --- | --- |
| **8.5 What do you think is the most common reason that Chinese people come to Addis Ababa?** | **Tick just one box** | **Notes** |
| To work in Chinese companies that are extending their activities in Ethiopia | **16** |  |
| To start up new companies in partnership with Ethiopians | **32** |
| To work as contractors in the construction sector |  |
| To buy land | **1** |
| For tourism |  |  |