



PF:

## Households and income protection

### SCREENER

I am recruiting local people to take part in a project on behalf of the University of Edinburgh and the University of Southampton.

We are inviting you and your partner to take part in a study on how households protect their finances. We are particularly interested in the ways in which households may consider eventualities such as reduced income due to unemployment, sickness and retirement; the spending associated with having children at university; and the potential costs of having to pay for care in old age.

Given that the research is about how households think and make decisions about income protection we ideally wish to interview you and your partner together. We would come to your home and the interview would last approximately one hour. As a token of our appreciation you would receive £30 for participating in the interview.

#### **Q1 Would you be interested in taking part?**

- Yes 1 CONTINUE  
No 2 THANK AND CLOSE

#### **Q2 Where do you live?**

RECORD NAME OF LOCAL AREA (WARD). If not known, record full postcode	
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#### **Q3. Are you married or living with a partner?**

Single, not living with partner	CLOSE
Married living with husband/wife	
Cohabiting living with partner, not married	

### **Record details.**

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**Q4. Do you have any children living with you (under 16 or in full-time education)**

no children	CLOSE
children are living at home	

**Record details.**

**Q5. What is your approximate total annual household income before tax? This means the gross income of you and your partner, including earnings and any other source of income such as interest, rent, etc.**

£0-25,000	CLOSE
£25,001-40,000	CLOSE
£40,001-60,000	
£60,001-90,000	
more than £90,000	

**Record details.**

**Q6. Are you renting the house or flat you are living in?**

renting	CLOSE
own property by mortgage	
own property outright	

**Record details.**

**Q7. What was the age of the higher income earner in your household at his or her last birthday?**

**Exact age:.....**

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35 or under	CLOSE
35-54	
55 or over	CLOSE

<b>Record details and recruit as per spec</b>
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**Confirm details of interview, including date, time and venue:**  
**(you must contact the office with the details of the interview before confirming)**

**Date**

.....

**Time**

.....

**Venue**

.....  
.....  
.....

**((Say a letter will be sent to confirm before each event.))**

**Finally, can I take your name and contact details?**

**Name**

.....

**Address**

.....  
.....  
.....  
.....

**Telephone number**

**(INCL STD CODE)**

**Home: .....**

**Mobile:.....**

**Business:.....**

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**Email (if available):**.....

**INTERVIEWER DECLARATION:**

This respondent was recruited face-to-face according to the accompanying instructions and to the Market Research Society Code of Conduct and is unknown to me and to the best of my knowledge unknown to the other respondents attending the workshop or training sessions.

Name:..... Signature:.....

Date: ..... Duration of interview:.....

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## TIME SLOTS

The given time slots indicate the available times. If the time slot ends for instance 18.30, the interview should be arranged one hour earlier, e.g. 17.30-18.30.

### Stephan Köppe, Edinburgh/Glasgow

Mon 25/10, 8.00-17.30

Tue 26/10, anytime

Wed 27/10, anytime

Thu 28/10, 8.00-15.00

Fri 29/10, 18.00 onwards

Sat 30/10, anytime

Sun 31/10, anytime

Mon 1/11, 13.00-17.30

Tue 2/11, anytime

Wed 3/11, anytime

Thu 4/11, 8.00-15.00

Fri 5/11, 18.00 onwards

Sat 6/11, anytime

Sun 7/11, anytime

Mon 8/11, 8.00-17.30

Tue 9/11, anytime

Wed 10/11, anytime

Thu 11/11, 8.00-15.00

Fri 12/11, anytime

Sat 13/11, anytime

Sun 14/11, anytime

Mon 15/11, 8.00-17.30

Tue 16/11, anytime

Wed 17/11, anytime

Thu 18/11, 8.00-15.00

Fri 19/11, anytime

Sat 20/11, anytime

Sun 21/11, anytime

Mon 22/11, 8.00-17.30

Tue 23/11, anytime

Wed 24/11, anytime

Thu 25/11, 8.00-15.00

Fri 26/11, anytime

Sat 27/11, anytime

Sun 28/11, anytime

Mon 29/11, 8.00-17.30

Tue 30/11, anytime

Wed 1/12, anytime

Thu 2/12, 8.00-15.00

Fri 3/12, anytime

Sat 4/12, anytime

Sun 5/12, anytime

Mon 6/12, 12.00-17.30

Tue 7/12, anytime

Wed 8/12, 18.00 onwards

Thu 9/12, anytime

Fri 10/12, anytime

Sat 11/12, anytime

Sun 12/12, anytime

Mon 13/12, anytime

Tue 14/12, anytime

Wed 15/12, anytime

Thu 16/12, anytime

Fri 17/12, anytime

Sat 18/12, anytime

Sun 19/12, anytime

January/February

flexible, blocked dates are

Mon 10/01, 16.00 onwards

Tue 11/01

Wed 12/01, 8.00-12.00

Sat 15/01

Mon 24/01

Wed 02/02 14.00-18.00

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**Caroline Andow (Traute Meyer), Southampton/Reading**

anytime and flexible

except the following dates:

30/10-31/10

01/12-19/12

January and February are flexible.